

PERFECT INFRAENGINEERS LIMITED
(“PERFECT INFRAENGINEERS” OR THE “COMPANY”)

Frequently asked questions for First and Final Call payment

1. Who are required to pay the First and Final Call?

Res:

The shareholders holding the partly paid-up equity shares of the Company as of November 10, 2023, being the ‘Call Record Date’ are required to pay the First and Final Call.

2. How much is payable in the First and Final Call?

Res:

₹ 11/- per partly paid-up equity share is payable in the First and Final Call

3. What would be the status of the existing partly paid-up equity shares?

Res:

Please note that there will be no trading of the ₹ 7/- partly paid-up equity share of the Company (ISIN IN9925S01010) on the stock exchange with effect from November 10, 2023. The ISIN for partly paid-up shares (ISIN IN9925S01010) would be permanently suspended for trading.

4. What are the modes of payment of the First and Final Call?

Res:

The First and Final Call can be paid through following modes

- a) Online ASBA: by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs
- b) Physical ASBA: by submitting the duly filled up ASBA Form at the designated branch of the SCSB, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs
 - i. Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs (for points (a) and (b) above)
 - ii. **Eligible Shareholders are advised to carry and submit a copy of the First and Final Call Notice received from the company, that carries their pre-printed particulars namely (i)First and Final Call notice number; (ii)Name of the Eligible Shareholder; (iii)DP id and client id; (iv)Number of partly paid-up equity shares held as of Call Record Date i.e. November 10, 2023; (v)Amount due and payable. SCSB designated branches may refuse to accept the ASBA form from Eligible Shareholders not providing a copy of the First and Final Call Notice.**

- c) 3-in-1 account: Eligible Shareholders may make the payment of First and Final Call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility. The Company or the RTA will not be responsible for non-availability of this payment mode to the Eligible Shareholders from their respective brokers.

5. If I don't pay the First and Final Call / if I make partial payment what will happen to my Rights Equity Shares

Res:

The following are the consequences of non-payment of First and Final Call / partial payment:

- (a) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the Letter of Offer dated August 04, 2023
- (b) If the amount paid is less than the First and Final Call due, such amount will be adjusted @ ₹ 11/- per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded / unblocked. Such Eligible Shareholder will be deemed "in arrears of payment of First and Final Call" to the extent of partly paid-up equity shares on which the First and Final Call remains unpaid and the consequences of failure to pay the First and Final Call (as stated in point no.5(a) and 5(b) above would apply to him.

For example - If an Eligible Shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by him towards the First and Final Call will be ₹ 1100. If he makes a payment of only ₹ 825, the amount paid by him will be adjusted against PERFECT PP Equity Shares and the consequence of failure to pay the First and Call on the balance 25 partly paid-up equity shares shall apply to him

6. When can the First and Final Call payment be made

Res:

The First and Final Call can be paid between November 16, 2023, to Friday, December 01, 2023 (both days inclusive)

7. When would be the Fully paid-up shares be listed?

Res:

The listing of the partly paid-up equity shares under a fully paid-up ISIN (i.e. INE925S01012) is expected to take place within 2 weeks from the last date for payment of the First and Final Call.

8. Can an Eligible Shareholder pay in excess of the monies due from him towards First and Final Call?

Res:

Eligible Shareholders are advised to pay only the amount which is due on the First and Final Call. Excess payment if any would be refunded / unblocked in the Eligible Shareholder account (in case of ASBA).

Any payment from non-Eligible Shareholder would also be unblocked in his account, as the case may be.

9. Where can I access my First and Final Call Notice?

Res:

The First and Final Call Notice along with the instructions may be accessed on the weblink of the Registrar at <https://rights.kfintech.com/callmoney/>. Please enter your DP ID and Client ID details in the space provided to view and download your individual First and Final Call Notice.

The First and Final Call Notice is also available on the website of the Company at www.perfectinfra.com and on the website of the Stock Exchanges at www.nseindia.com

10. If my shares are lying in demat pool / suspense account what should I do?

Res:

In case your shares are lying in demat pool / suspense account, you are requested to contact the Registrar and Transfer Agent.

You may also send an email on einward.ris@kfintech.com for any further clarifications required with respect to the First and Final Call payment.

Note: The FAQs are subject to the terms and conditions specified in the First and Final Call Notice