



## GRASIM INDUSTRIES LIMITED

(CIN: L17124MP1947PLC000410)

**Registered Office:** P.O. Birlagram, Nagda - 456 331, Dist. Ujjain, Madhya Pradesh, India

**Corporate Office:** Aditya Birla Centre, "A" Wing, 2<sup>nd</sup> Floor, S.K. Ahire Marg, Worli, Mumbai - 400 030, Maharashtra, India

**Tel. No.:** +91 22 6652 5000 / 2499 5000

**E-mail:** [grasim.secretarial@adityabirla.com](mailto:grasim.secretarial@adityabirla.com); **Website:** [www.grasim.com](http://www.grasim.com)

### NOTICE FOR PAYMENT OF SECOND AND FINAL CALL MONEY

TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE i.e. 13<sup>th</sup> December 2024

DP ID / Client ID :  
Name of the Shareholder :  
Address :

**Last date for payment of  
Second and Final Call Money:  
Monday, 20<sup>th</sup> January 2025**

Second holder :

Third holder :

Dear Shareholder,

**Sub: Notice for payment of Second and Final Call Money of ₹ 906.00 (comprising of ₹ 1.00 towards face value and ₹ 905.00 towards premium) payable against partly paid-up equity share issued by Grasim Industries Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated 4<sup>th</sup> January 2024 ("Letter of Offer") ("Issue")**

- Pursuant to the Issue, the Company had issued and allotted partly paid-up Equity Shares, on a rights basis, to its eligible equity shareholders at an Issue Price of ₹ 1,812 each (including a premium of ₹ 1,810 per share), in the ratio of 6 (Six) Rights Equity Shares for every 179 (One Hundred Seventy Nine) fully paid-up Equity Shares held by eligible equity shareholders (as defined in the Letter of Offer) as on the record date i.e. 10<sup>th</sup> January 2024.
- In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹ 453 (comprising of ₹ 0.50 towards face value and ₹ 452.50 towards premium) per partly paid-up Equity Share as application money and the partly paid-up Equity Shares were allotted on 2<sup>nd</sup> February 2024.
- The Board of Directors of the Company at its meeting held on Wednesday, 22<sup>nd</sup> May 2024 have approved to make the first call of ₹ 453 per partly paid-up equity share (comprising of ₹ 0.50 towards face value and ₹ 452.50 towards premium) in respect of outstanding partly paid-up Equity Shares, which was payable between Thursday, 4<sup>th</sup> July 2024 and Thursday, 18<sup>th</sup> July 2024 both days inclusive.
- The Board of Directors at its meeting held on 14<sup>th</sup> November 2024 has approved to make the **Second and Final Call** of ₹ 906.00 per partly paid-up equity share (comprising of ₹ 1 towards face value and ₹ 905 towards premium) (the "Second and Final Call") in respect of outstanding partly paid-up Equity Shares, **payable between 6<sup>th</sup> January 2025 to 20<sup>th</sup> January 2025 (both days inclusive). Please note this is the final call and there will be no further calls with respect to the Issue.**
- The Company has fixed Friday, 13<sup>th</sup> December 2024 as the record date ("**Second and Final Call Record Date**") for the purpose of determining the partly paid-up equity shareholders ("**Eligible Shareholders**") to whom the notice for the Second and Final Call (the "**Second and Final Call Notice**"), is being sent. The record date for Second and Final Call Notice has been intimated to the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**") (together, the "**Stock Exchanges**") on 14<sup>th</sup> November 2024.

Accordingly, the Second and Final Call Notice is hereby given to you to as per details given below:

No. of partly paid-up equity shares held as on Second and Final Call Record Date i.e., Friday, 13 <sup>th</sup> December 2024	Amount due and payable @ ₹ 906.00 per partly paid-up equity share (₹ in figures)

## Other Instructions

Second and Final Call Payment Period (Both days inclusive)	From Monday, 6 <sup>th</sup> January 2025	To Monday, 20 <sup>th</sup> January 2025	Duration 15 days
	a) Online ASBA	Through the website of the SCSBs <sup>(1)</sup>	
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs <sup>(1)</sup>	
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	
	d) Deposit of Cheque / Demand Draft with collection centre of Axis Bank Limited (made payable to)	a. Grasim Industries Limited – Second and Final Call Money A/c – R b. Grasim Industries Limited – Second and Final Call Money A/c – NR	

R - Residential shareholders / NR - Non- Residential shareholders

<sup>(1)</sup>Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

6. Detailed instructions for payment of the Second and Final Call Money, ASBA Application Form and Payment Slip are enclosed as **Annexure 1, 2 & 3**. You are requested to make the payment of the Second and Final Call Money **on or before Monday, 20<sup>th</sup> January 2025**.
7. **Please note that the trading of ₹ 1.00 partly paid-up equity shares of the Company (ISIN: IN9047A01029) has been suspended on the Stock Exchanges with effect from Friday, 13<sup>th</sup> December 2024 (i.e., closing hours of trading on 12<sup>th</sup> December 2024) on account of the Second and Final Call. The Rights Equity Shares of ₹ 2/- each will be credited under existing ISIN INE047A01021 and is estimated to be available for trading within two weeks from the last date of payment of Second and Final call money i.e., 20<sup>th</sup> January 2025.**
8. **Please also note the consequences of failure to pay Second and Final Call Money as given below:**
  - (a) **Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of Second and Final Call beyond Monday, 20<sup>th</sup> January 2025 till the actual date of payment;**
  - (b) **The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and**
  - (c) **The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the Second and Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.**
9. The Second and Final Call Notice along with the Detailed Instructions, ASBA Application Form and Payment Slip are also available on the Company's website at <https://www.grasim.com/investors/rights-Issue> on the website of Kfin Technologies Limited ("RTA") at <https://rights.kfintech.com/callmoney/> and on the website of Stock Exchanges.
10. Please refer to the **FAQ's on Second and Final Call** available on the website of the Company <https://www.grasim.com/investors/rights-Issue> or on the website of RTA (<https://rights.kfintech.com/callmoney/>). You may also seek clarifications on any query related to the payment of Second and Final Call on the toll-free number 1800 309 4001 (operational from Monday to Saturday from 9 AM to 5 PM) or WhatsApp by typing "Hi" to +91 9930473592 or on email at [inward.ris@kfintech.com](mailto:inward.ris@kfintech.com) and get your queries addressed.
11. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

**Yours sincerely,**  
For **Grasim Industries Limited**

**Sailesh Kumar Daga**  
**Company Secretary and Compliance Officer**  
**FCS - 4164**

Date : 17<sup>th</sup> December 2024

Place: Mumbai

Encl.: As above