Frequently asked questions - Shareholders who have not paid First and Final Call

1. How much is payable towards the First and Final Call?

Res:

Shareholders who are yet to pay the First and Final Call must have received the Reminder cum Forfeiture Notice that contains the information of the total amount payable by such shareholder. Thetotal amount payable would consist of:

Amount payable towards **First and Final Call** computed at ₹ 100 per Rights Equity Share held and **Interest has to be additionally computed @ 10.00% (Ten per cent only) p.a. from August 23,2024 till the actual dateof payment**.

2. What would be the status of the existing partly paid-up equity shares?

Res:

The existing partly paid-up equity shares held by you have already ceased trading with effect from July 22,2024 and there would not be any trading of the said ₹ 50 partlypaid-up equity shares of the Company (ISIN IN9148I01010) on the stock exchanges in future since the First and Final Call has already been called for.

3. What are the modes of payment of the amount due?

Res:

 R-WAP facility: Resident Eligible Shareholders may pay the First and Final Call electronically through the R-WAP portal (<u>https://rights.kfintech.com/callmoney</u>). Payment may be made through net banking or UPImodes.

Please note that R-WAP facility is not available for non-resident Eligible Shareholders who are NRIs.

(ii) For payment through at par cheque/demand draft:

Shareholders are requested to submit the payment slip along with cheque/demand draft made payable to:

Resident and Non Resident	Sammaan Capital Limited – First and Final Call Money A/c – R
Shareholders	Sammaan Capital Limited – First and Final Call Money A/c – NR

4. If I don't pay the First and Final Call, what will happen to my Rights Equity Shares?

Res:

The following are the consequences of non-payment of the First and Final Call:

- (a) Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of First and Final Call beyond August 22, 2024 till the actual date of payment;
- (b) The partly paid-up equity shares of the Company held by you, including the amount already paid thereon is liable to be forfeited in accordance with the Articles of Association of the Company and theLetter of Offer dated January 28, 2024 and
- (c) The Company shall be entitled to deduct from any dividend payable, if any, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company.

5. When can the First and Final Call payment be made?

Res: Immediately.

6. When would be the new fully paid-up shares be listed?

Res: The credit of the fully paid-up equity shares on payment of the First and Final Call is expected to take place within 3-4 weeks from the date of payment.

7. Is part payment permitted?

Res: Eligible Shareholders are required to make payment in full of the amount due. Eligible Shareholders to note that full payment would only be accepted towards the First and Final Call and part payments would not be accepted.

8. Where can I access my First Reminder-cum-Forfeiture Notice?

Res: The First Reminder-cum-Forfeiture Notice may be accessed on the weblink of the Registrar at <u>https://rights.kfintech.com/callmoney</u>. Please enter your DP ID and Client ID details in the space provided to view and download your individual First Reminder-cum-Forfeiture Notice.

9. Can non-resident shareholders pay the First and Final Call using R-WAP?

Res: R-WAP is available only for resident shareholders of the Company holding partly paid-up equity shares as on the Call Record Date, i.e. July 22, 2024.

10. How to make online payment?

Res:

- (a) On the R-WAP portal once you have validated your DP ID, Client ID you need to enter your mobile number / email id to receive an OTP;
- (b) Once you enter the OTP, you would need to enter your PAN number for validation;
- (c) Post this you can view the number of partly paid-up equity shares held by you on the Call Record Date and the amount you need to pay towards the First and Final Call;

- (d) Once you have confirmed the bank account details from where you wish to make the payment, you need to choose "Pay using UPI" (UPI or Unified Payment Interface is an instant payment system that allows for transferof monies instantaneously between two parties bank accounts);
- (e) Provide the UPI ID i.e. Virtual Payment Address (VPA) which is linked to the bank account entered in the R-WAP portal in the space provided and click "Make Payment";
- (f) Once you have made payment on R-WAP portal, you would receive a notification on your mobile from the UPI App;
- (g) Click the notification and login to the UPI App and authorize the payment by using your UPI Pin after checking the amount being paid;
- (h) Once you have authorized the payment, the transaction is complete;
- (i) In case you do not receive notification or do not authorize the payment, the same is incomplete and you would need to re-apply.

11. How to calculate the interest amount in case of payment by way of Demand Draft?

Res:

Please visit the weblink, https://rights.kfintech.com/callmoney and follow the below steps

- (i) Click on the interest Calculator.
- (ii) Enter no. of shares.
- (iii) The interest amount is displayed.
- (iv) Total amount payable with interest would also be displayed.

Please note that the interest calculation is dynamic and the interest amount and the total amount payable displayed is just an indicative amount and unless the investor gets the demand draft issued on the same day as visiting the weblink of Kfin and also sends the demand draft the same day to Kfin at Hyderabad, the interest amount would vary and thus investors are requested to ensure correctness of interest amount before sending the demand draft to Kfin at Hyderabad towards the First and Final Call money. If interest has been inadequately paid, the demand draft is liable to be rejected and in such instance the First and Final Call money would be deemed to have been unpaid.

To ensure correct interest, investors are encouraged to make payment online through R-WAP.