

Frequently Asked Questions

Rights Issue - Second and Final Call

### 1. Who is required to pay the Second and Final Call Money?

Res:

Shareholders holding partly paid-up equity shares as of the Call Record Date i.e. Friday, 13<sup>th</sup> December 2024 are required to pay the Second and Final Call Money.

## 2. What would be the status of the existing partly paid-up equity shares?

Res:

Please note that the trading of ₹ 1.00/- partly paid-up equity shares of the Company (ISIN IN9047A01029) has been suspended on the Stock Exchanges with effect from Friday, 13<sup>th</sup> December 2024 (i.e. closing of trading hours on 12<sup>th</sup> December 2024) on account of the Second and Final Call.

## 3. What are the details of Second and Final Call Money?

Res:

Record date	Friday, 13 <sup>th</sup> December 2024
Face value	₹ 2.00 each
Date of Notice	17 <sup>th</sup> December 2024
Call payment period without	Monday, 6 <sup>th</sup> January 2025 to Monday,
interest	20 <sup>th</sup> January 2025 (Both days inclusive)
Period available	15 days

#### 4. When can the payment towards the amount due be made?

Res:

The payment can be paid between Monday, 6<sup>th</sup> January 2025 and Monday, 20<sup>th</sup> January 2025 (both days inclusive)



# 5. How much is payable towards the Second and Final Call Money?

Res:

Eligible shareholders will receive a Reminder/Intimation containing information about the total amount payable by each shareholder.

The total amount payable would consist of:

- a) Amount payable towards First Call computed at ₹ 453.00 per Rights Equity Share held (if due);
- b) Interest computed @ 10.00% (Ten per cent only) from 19<sup>th</sup> July 2024 on the amount payable towards First Call (if due);
- c) Amount payable towards Second and Final Call computed at ₹ 906.00 per Rights Equity Share held.

#### 6. How to calculate the interest amount due on First Call?

Res:

Please visit the weblink, <a href="https://rights.kfintech.com/grasimcall/InterestCalculator.aspx">https://rights.kfintech.com/grasimcall/InterestCalculator.aspx</a> and follow the below steps:

- (i) Click on the interest Calculator.
- (ii) Enter no. of shares.
- (iii) The interest amount is displayed.
- (iv) Total amount payable with interest would also be displayed.

**Please note:** The interest calculation is dynamic, the interest and total payable amounts displayed are just estimates. To ensure accuracy, investors must issue and send the Cheque/demand draft to KFintech in Hyderabad on the same day they visit the KFintech weblink. If the interest amount is incorrect, the Cheque/demand draft is liable to be rejected, and the Call money will be considered unpaid.

### 7. What are the modes of Payment of the amount due?

Res:

Eligible shareholders are required to pay for each call separately. The payment methods for each calls are detailed below:



# For First Call money

Eligible shareholders who missed the First Call payment must pay the call money along with the accrued interest.

- a) R-WAP facility: Resident Eligible Shareholders may pay the amounts due towards the First Call electronically through the R-WAP portal <a href="https://rights.kfintech.com/callmoney/">https://rights.kfintech.com/callmoney/</a>. Payment can be made through net banking or UPI or NEFT or RTGS modes. Please note that R-WAP facility is not available for non-resident Eligible Shareholders.
- b) Cheque / demand draft: Through cheque or demand draft drawn in favour of: Grasim Industries Limited - Partly Paid-up Shares First Call Money – A/c R\* Grasim Industries Limited - Partly Paid-up Shares First Call Money – A/c NR\*

The cheques or demand drafts is required to be submitted together with a duly filled-in Payment Slip at the office of the Registrar to the Issue, at below mentioned address:

# Mr. Murali Krishna, KFin Technologies Limited:

Selenium Building, Tower-B, Plot No. 31&32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032.

## For Second and Final Call Money

- a) Online ASBA: By visiting the website of the Self Certified Syndicate Bank ('SCSB') offering the online ASBA facility, to block the monies payable towards the Second and Final Call in their respective bank accounts maintained with such SCSB.
- b) Physical ASBA: By submitting the duly filled up ASBA Form (Annexure-2) of the First Call Notice at the designated branch of the SCSB, to block the monies payable towards the Second and Final Call in their respective bank accounts maintained with such SCSB.
- c) Cheque / demand draft: Through cheque or demand draft drawn in favour of: Grasim Industries Limited - Second & Final Call Money A/c – R\* Grasim Industries Limited - Second & Final Call Money A/c – NR\*

\*R – Resident Shareholder \*NR – Non-Resident Shareholder



The cheques payable at par or demand drafts payable at Hyderabad will need to be submitted together with a duly filled-in Payment Slip (Annexure 3) at the office of the Registrar to the Issue:

# Mr. Murali Krishna, KFin Technologies Limited:

Selenium Building, Tower-B, Plot No. 31&32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032.

### 8. Can I pay only towards the First Call?

Res:

Kindly note that payment only towards the First Call is not permitted and the shareholder has to pay towards both the Calls i.e. First call money along with the interest due on the First Call and the Second and Final Call.

#### 9. Is part payment permitted?

Res:

Eligible Shareholders are required to make payment in full of the amount due. Eligible Shareholders to note that no part payment would be accepted towards both the Calls i.e. First call and Second and Final call.

## 10. If I don't pay the amounts due, what will happen to my Rights Equity Shares?

Res:

The following are the consequences of non-payment of the amounts due:

- (a) Interest @ 10% p.a. will continue to be charged for delay in payment of the First Call from beyond 18<sup>th</sup> July 2024 till date of actual payment of the First Call. Further, interest @ 10.00% (Ten per cent only) p.a. will be payable for delay in payment of Second and Final Call beyond 20<sup>th</sup> January 2025 till the actual date of payment;
- (b) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon is liable to be forfeited in accordance with the Articles of Association of the Company and the Letter of Offer dated 4<sup>th</sup> January 2024; and
- (c) The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company.



# 11. When would the new fully paid-up shares be listed?

Res:

Credit of the fully paid-up equity shares after receipt of the total amount due on the Rights Equity Shares is expected to take place within 2 weeks from the last date for payment mentioned in the Second and Final Call Notice i.e.20<sup>th</sup> January 2025.

# 12. Where can I access my Second and Final Call Notice?

Res:

The Second & Final Call Notice may be accessed on the website of the Company at <a href="https://www.grasim.com/investors/rights-Issue">https://www.grasim.com/investors/rights-Issue</a> and Registrar at <a href="https://rights.kfintech.com/callmoney">https://rights.kfintech.com/callmoney</a>

#### 13. Please share the list of the Collection Centers?

#### Res:

Mumbai - Axis Bank, Jeevan Prakash Building, Ground Floor, Sir PM Road, Fort, Mumbai 400001; Hyderabad - Axis Bank, 6-3-879/B, First Floor, G Pulla Reddy Greenlands, Begumpet Road, Hyderabad 500016; Kolkata - Axis Bank, 7, Shakespear Sarani, Kolkata 700071; Chennai - Axis Bank, 82, Dr. Radhakrishna Salai, Mylapore, Chennai 600004; New Delhi - Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi 110001; Bangalore - Axis Bank, No.9, M.G. Road, Block A, Bengaluru 560001; Ahmedabad - Axis Bank, Trishul, Opp. Samartheshwar Temple, Ahmedabad 380006; Jaipur - Axis Bank, O-15, Green House, Ashok Marg, C-Scheme, Jaipur 302001; Vadodara - Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007; Noida - Axis Bank, B2-B3, Sector 16,Noida 201301; Panvel - Axis Bank, Raje Complex, Plot No. 198A, Shivaji Chowk, Panvel 410206; Pune - Axis Bank, Indra Pushti, Opp. Fergusson College Gate 2, Pune 411004; Chandigarh - Axis Bank, SCO 343-344, Sector 35-B, Chandigarh 160022; Indore - Axis Bank, Kamal Palace, 1 Yeshwant Colony, Yeshwant Niwas Road, Indore 452003; Surat - Axis Bank,



Digvijay Towers, Opp. St. Xaviers School, Ghod Dod Road, Surat 395001; Nagpur - Axis Bank, M.G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur 440001; Lucknow - Axis Bank, 31/93, Ground Floor, I & II Floor, Lucknow 226001; Gurgaon - Axis Bank, SCO 29. Sector 14. Near Huda Office, Old Delhi. Gurgaon Road, Gurgaon 122001; Thane - Axis Bank, Dhiraj Baug, Near Hari Niwas Circle, LBS Marg, Thane (West), Thane 400602; Vashi - Axis Bank, Vardhaman Chambers Co-op Society, Plot No 84, Sector 17, Vashi, Navi Mumbai 400705; Raikot - Axis Bank, Titan, Near KKV Circle. Kalawad Road, Rajkot 360005; Kanpur - Axis Bank, 16/104 A, Civil Lines, Infront of ICAI Bhawan, Kanpur 208001; Jamnagar - Axis Bank, Jaidev Arcade, Ground floor, Park Cly Main Road, Nr Joggers Park, Jamnagar 361008; Faridabad -Axis Bank, Shop No.6, Crown Complex, Neighborhood No.2, 1-2 Chowk, NIT, Faridabad 121001; Gandhi Nagar - Axis Bank, Gandhi Nagar Milk Consumer Co-op Union Ltd., Plot No 436, Sector 16, Gandhi Nagar 382016.

For Non Resident Shareholders

**Mumbai**: Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai - 400001.

**New Delhi**: Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi 110001.

You may also mail on <u>einward.ris@kfintech.com</u> / <u>grasim.secretarial@adityabirla.com</u> for any further clarifications required with respect to the payment of the amounts due towards First Call and Second and Final Call.