

**GAUTAM GEMS LIMITED**  
**Frequently asked questions for Second and Final Call payment**

1. Who are required to pay the Second and Final Call?

Res:

The shareholders holding the partly paid-up equity shares of the Company as of September 22, 2023, being the 'Call Record Date' are only permitted to pay the Second and Final Call.

2. How much is payable in the Second and Final Call?

Res:

₹ 2.75 per partly paid-up equity share is payable in the Second and Final Call.

3. What would be the status of the existing partly paid-up equity shares?

Res:

Please note that there will be no trading of the Rs. 8.25 partly paid-up equity share (Consisting of FV Rs. 7.50/-) of the Company (ISIN IN9063Z01023) on the stock exchanges with effect from September 22, 2023 on account of the Second and Final Call.

4. What are the modes of payment of the Second and Final Call?

Res:

The Second and Final Call can be paid through following modes:

**a) R-WAP facility: Resident Eligible Shareholders and Non-resident Indian Eligible Shareholders** may pay the Second and Final Call electronically through the R-WAP portal (<https://rights.kfintech.com/callmoney>). Payment may be made through net banking or UPI or NEFT or RTGS modes. **Please note that R-WAP facility is not available for non-resident Eligible Shareholders who are not NRIs.**

**b) Cheque / demand draft:** Through at par cheque or demand draft drawn in favour of:

- (i) For resident shareholders: Gautam Gems Limited - Rights Issue R

The cheque or demand draft will need to be submitted together with a duly filled-in Payment Slip and a copy of the Final Call Notice with the collection centers mentioned in the Payment Slip. The collection centers shall reject cheque / demand draft which is not accompanied with the duly filled-up Payment Slip and copy of the Final Call Notice.

5. I purchased the Rs. 8.25 partly paid-up equity shares on the stock exchange. Why should I pay the Second and Final Call?

Res:

The Second and Final Call is required to be paid by all shareholders who hold the Rs. 8.25/- partly paid-up equity share as of the Call Record Date i.e. September 22, 2023. Only on payment of the Second and Final Call would these shares progress to fully paid-up equity shares of the Company.

Please note the consequences of non-payment of the Second and Final Call stated in the Final Call Notice.

6. If I don't pay the Second and Final Call, what will happen to my Rights Equity Shares?

Res:

The following are the consequences of non-payment of the Second and Final Call:

- (a) The partly paid-up equity shares of the Company held by you, including the amount already paid thereon is liable to be forfeited in accordance with the Articles of Association of the Company and the Letter of Offer dated September 10 2022 and
- (b) The Company shall be entitled to deduct from any dividend payable, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company.

7. When can the Second and Final Call payment be made?

Res:

The Second and Final Call can be paid between **September 29, 2023 to October 13, 2023 (both days inclusive)**.

8. When would be the new fully paid-up shares be listed?

Res:

The credit of the fully paid-up equity shares on payment of the Second and Final Call is expected to take place within 2 weeks from the last date for payment mentioned in the Final Call Notice.

9. Can an Eligible Shareholder pay in excess of the monies due from him towards the Second and Final Call?

Res:

Eligible Shareholders are advised to pay only the amount which is due on the Second and Final Call. Excess payment if any would be refunded (in case of payment through R-WAP or payment through cheque or demand draft)

Any payment from non-Eligible Shareholder would also be refunded to him in his/her account as the case may be.

10. Is part payment permitted?

Res:

Eligible Shareholders are advised to make payment in full of the Second and Final Call. If the amount paid is less than the Second and Final Call due, such amount will be adjusted @ ₹ 2.75 per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Eligible Shareholder will be deemed "in arrears of payment of Second and Final Call" to the extent of partly paid-up equity shares on which the Second and Final Call remains unpaid and the consequences of failure to pay the Second and Final Call would apply to him.

For example - If an Eligible Shareholder holds 1000 partly paid-up equity shares, the aggregate amount payable by him towards the Second and Final Call will be ₹ 2,750/-. If he makes a payment of only ₹ 1,375/-, the amount paid by him will be adjusted against 500 RIL fully paid-up Equity Shares and the consequence of failure to pay the Second and Final Call on the balance 500 partly paid-up equity shares shall apply to him.

11. Where can I access my Final Call Notice?

Res:

The Final Call Notice may be accessed on the website of the Registrar at <https://rights.kfintech.com/callmoney>. Please enter your DP ID and Client ID details in the space provided to view and download your individual Final Call Notice.

The Final Call Notice is also available on the website of the Company at [www.gautamgems.com](http://www.gautamgems.com)

12. Can non-residents shareholders pay the Second and Final Call using R-WAP?

Res:

R-WAP is available only for resident shareholders and non-resident Indian shareholders of the Company holding partly paid-up equity shares as on the Call Record Date i.e., September 22, 2023.

13. What are the banks through which Second and Final Call can be paid on R-WAP portal?

Res:

***For Net-banking***

Sno	Bank name
1.	IDBI Bank
2.	IndusInd Bank
3.	Karur Vysya Bank
4.	Deutsche Bank
5.	Indian Bank
6.	Indian Overseas Bank
7.	South Indian Bank
8.	Yes Bank
9.	AU Small Finance Bank
10.	HDFC Bank
11.	ICICI Bank
12.	Kotak Mahindra Bank
13.	Axis Bank
14.	City Union Bank
15.	State Bank of India
16.	Dhanlaxmi Bank
17.	Jammu & Kashmir Bank
18.	Shamrao Vithal Co-operative Bank
19.	Saraswat Co-operative Bank
20.	Tamil Nadu Mercantile Bank
21.	TJSB Sahakari Bank
22.	Bank of Baroda
23.	Canara Bank

24.	Bank of India
25.	Union Bank of India
26.	Punjab National Bank
27.	HSBC
28.	Standard Chartered Bank

**For UPI**

Please refer to <https://www.npci.org.in/what-we-do/upi/live-members> for list of UPI enabled banks

14. What is UPI and how to make payments over UPI?

Res:

UPI or Unified Payment Interface is an instant payment system that allows for transfer of monies instantaneously between two parties bank accounts.

15. How to make payment using UPI?

Res:

- (a) On the R-WAP portal once you have validated your DP ID, Client ID you need to enter your mobile number / email id to receive an OTP;
- (b) Once you enter the OTP, you would need to enter your PAN number for validation;
- (c) Post this you can view the number of partly paid-up equity shares held by you on the Call Record Date and the amount you need to pay towards the Second and Final Call;
- (d) Once you have confirmed the bank account details from where you wish to make the payment, you need to choose "Pay using UPI";
- (e) Provide the UPI ID i.e. Virtual Payment Address (VPA) which is linked to the bank account entered in the R-WAP portal in the space provided and click "Make Payment";
- (f) Once you have made payment on R-WAP portal, you would receive a notification on your mobile from the UPI App;
- (g) Click the notification and login to the UPI App and authorize the payment by using your UPI Pin after checking the amount being paid;
- (h) Once you have authorized the payment, the transaction is complete;
- (i) In case you do not receive notification or do not authorize the payment, the same is incomplete and you would need to re-apply.

16. Where can I get my UPI ID or VPA?

Res:

You can get your UPI ID or VPA by the following steps:

- (a) Go to your UPI App;
- (b) On the landing page, your UPI ID or VPA will be on the top;
- (c) Else you can click on the profile on your UPI App and can obtain the UPI ID or VPA.

17. What is the payment limit on net-banking and UPI?

Res:

The payment limit on net-banking is as determined by your individual bank. Please check the limits before making payment. In case the limit is lower than the amount due on the Second and Final Call, you may make more than 1 payment to ensure that you pay the Second and Final Call in full.

The payment limit on UPI is ₹ 5 lakhs. Again, more than 1 payment is possible through the R-WAP portal.

18. Please share the list of the collection centers

Res: Kindly arrange to dispatch DD/Cheque to following registrar address, so that we may deposit with Escrow collection center for necessary clearing and processing.

KFin Technologies Limited  
Selenium Tower B, Plot No.31 and 32,  
Financial District, Nanakramguda, Rangareddi - 500032, Telengana, India  
Contact person: M. Murali Krishna  
Tel: +91 40 6716 2222; Toll Free No.1800 309 4001  
E-mail id: einward.ris@kfintech.com

**19. If my shares are lying in demat pool / suspense account what should I do?**

Res:

In case your shares are lying in demat pool / suspense account, you are requested to contact the Registrar and Transfer Agent.

***You may also send an email on [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) for any further clarifications required with respect to the Second and Final Call payment.***

***Note: The FAQs are subject to the terms and conditions specified in the Second and Final Call Notice***