

ASM TECHNOLOGIES LIMITED
(“ASMTECH” OR THE “COMPANY”)

Frequently asked questions for First and Final Call payment

1. Who are required to pay the First and Final Call?

Res:

The shareholders holding the partly paid-up equity shares of the Company as of , February 21, 2023 being the ‘Call Record Date’ are required to pay the First and Final Call.

2. How much is payable in the First and Final Call?

Res:

₹ 80 per partly paid-up equity share is payable during the payment period as stipulated in the First and Final Call Notice

3. What would be the status of the existing partly paid-up equity shares?

Res:

Please note that there will be no trading of the ₹ 35 partly paid-up equity share of the Company (ISIN IN9867C01018) on the stock exchanges with effect from February 21, 2023. The ISIN for partly paid-up shares (ISIN IN9867C01018) would be permanently suspended for trading.

4. What are the modes of payment of the First and Final Call?

Res:

The First and Final Call can be paid through following modes

- a) Online ASBA: by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs
- b) Physical ASBA: by submitting the duly filled up ASBA Form at the designated branch of the SCSB, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs
 - i. Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs (for points (a) and (b) above)
 - ii. Eligible Shareholders are advised to carry and submit a copy of the First and Final Call Notice received from the company, that carries their pre-printed particulars namely (i)First and Final Call notice number; (ii)Name of the Eligible Shareholder; (iii)DP id and client id; (iv)Number of partly paid-up equity shares held as of Call Record Date i.e. February 21, 2023; (v)Amount due and payable. SCSB designated branches may refuse to accept the ASBA form from Eligible Shareholders not providing a copy of the First and Final Call Notice.

- c) 3-in-1 account: Eligible Shareholders may make the payment of First and Final Call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility. The Company or the RTA will not be responsible for non-availability of this payment mode to the Eligible Shareholders from their respective brokers.

5. If I don't pay the First and Final Call / if I make partial payment what will happen to my Rights Equity Shares

Res:

Please note that, failure to pay the First and Final Call Money, as aforesaid shall if determined by the Board of Directors of the Company may render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon liable for forfeiture or if determined by the Board of Directors of the Company, the defaulting member may be liable for payment of interest on the outstanding amount at a rate decided by the Board in accordance with the provisions of the Companies Act, 2013 ("Act"), the Articles of Association of the Company and the Letter of Offer.

6. When can the First and Final Call payment be made

Res:

As stipulated in the First and Final Call Notice, the outstanding call money can be paid between September 05, 2023. and October 5, 2023 (both days inclusive)

7. When would be the Fully paid-up shares be listed?

Res:

The listing of the partly paid-up equity shares under a fully paid-up ISIN (i.e. INE867C01010) is expected to take place within 2 weeks from the last date for payment of the First and Final Call.

8. Can an Eligible Shareholder pay in excess of the monies due from him towards First and Final Call?

Res:

Eligible Shareholders are advised to pay only the amount which is due on the First and Final Call. Excess payment if any would be refunded / unblocked in the Eligible Shareholder account (in case of ASBA).

Any payment from non-Eligible Shareholder would also be unblocked in his account, as the case may be.

9. Where can I access my First and Final Call Notice?

Res:

The First and Final Call Notice along with the instructions may be accessed on the weblink of the Registrar at <https://rights.kfintech.com/callmoney/>. Please enter your DP

ID and Client ID details in the space provided to view and download your individual First and Final Call Notice.

The First and Final Call Notice is also available on the website of the Company at www.asmltd.com and on the website of the Stock Exchanges at www.bseindia.com

10. If my shares are lying in demat pool / suspense account what should I do?

Res:

In case your shares are lying in demat pool / suspense account, you are requested to contact the Registrar and Transfer Agent.

You may also send an email on einward.ris@kfintech.com for any further clarifications required with respect to the First and Final Call payment.

Note: The FAQs are subject to the terms and conditions specified in the First and Final Call Notice