

**ASM TECHNOLOGIES LIMITED**  
**(“ASMTECH” OR THE “COMPANY”)**

**Frequently asked questions for First and Final Call payment**

**1. Who are required to pay the First and Final Call?**

Res:

The shareholders holding the partly paid-up equity shares of the Company as of February 21, 2023 being the ‘Call Record Date’ are required to pay the First and Final Call.

**2. How much is payable in the First and Final Call?**

Res:

₹ 80 per partly paid-up equity share is payable during the payment period as stipulated in the First and Final Call Notice

**3. What would be the status of the existing partly paid-up equity shares?**

Res:

Please note that there will be no trading of the ₹ 35 partly paid-up equity share of the Company (ISIN IN9867C01018) on the stock exchanges with effect from February 21, 2023. The ISIN for partly paid-up shares (ISIN IN9867C01018) would be permanently suspended for trading.

**4. If I don’t pay the First and Final Call / if I make partial payment what will happen to my Rights Equity Shares**

Res:

Please note that, failure to pay the First and Final Call Money, as aforesaid shall if determined by the Board of Directors of the Company may render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon liable for forfeiture or if determined by the Board of Directors of the Company, the defaulting member may be liable for payment of interest on the outstanding amount at a rate decided by the Board in accordance with the provisions of the Companies Act, 2013 (“Act”), the Articles of Association of the Company and the Letter of Offer.

**5. When can the First and Final Call payment be made**

Res:

As stipulated in the First and Final Call Notice, the outstanding call money can be paid between September 05, 2023. and October 5, 2023 (both days inclusive)

**6. When would be the Fully paid-up shares be listed?**

Res:

The listing of the partly paid-up equity shares under a fully paid-up ISIN (i.e. INE867C01010) is expected to take place within 2 weeks from the last date for payment of the First and Final Call.

**7. Can an Eligible Shareholder pay in excess of the monies due from him towards First and Final Call?**

Res:

Eligible Shareholders are advised to pay only the amount which is due on the First and Final Call. Excess payment if any would be refunded in the Eligible Shareholder account.

Any payment from non-Eligible Shareholder would also be refunded in his account, as the case may be.

**8. Where can I access my First and Final Call Notice?**

Res:

The First and Final Call Notice along with the instructions may be accessed on the weblink of the Registrar at <https://rights.kfintech.com/callmoney/>. Please enter your DP ID and Client ID details in the space provided to view and download your individual First and Final Call Notice.

**9. If my shares are lying in demat pool / suspense account what should I do?**

Res:

In case your shares are lying in demat pool / suspense account, you are requested to contact the Registrar and Transfer Agent.

*You may also send an email on [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) for any further clarifications required with respect to the First and Final Call payment.*

*Note: The FAQs are subject to the terms and conditions specified in the First and Final Call Notice*