

### AURUM PROPTECH LIMITED

(Formerly known as Majesco Limited) **Registered Office:** Aurum Q1, Aurum Q Parć, Thane Belapur Road, Navi Mumbai 400710 **Corporate Identification Number (CIN):** L72300MH2013PLC244874 **Website:** https://www.aurumproptech.in; **E-mail:** investors@aurumproptech.in **Phone:** +91-22-6911 1800

## FREQUENTLY ASKED QUESTIONS (FAQs) FOR THE FIRST CALL PAYMENT OF RIGHTS ISSUE 2022

### 1. What is the call record date for the First Call payment?

The call record date for the First Call money ("**First Call**") is Wednesday, March 20, 2024 ("**First Call Record Date**") for the purpose of determining the holders of Rights Equity Shares ("**Eligible Shareholders**") to whom the notice for the First Call (the "**First Call Notice**"), will be sent.

### 2. Who are required to pay the First Call?

The shareholders holding the partly paid-up equity shares of the Company as of the First Call Record Date are only permitted to pay the First Call (**Eligible Shareholders**).

#### 3. How much is payable in the First Call?

₹ 30 per Rights Equity Share (comprising ₹ 1.87/- towards face value and ₹ 28.13/- towards premium) (the "First Call") is payable on the First Call.

#### 4. What would be the status of the existing partly paid-up equity shares?

There will be no trading of the ₹ 1.25/- partly paid-up equity shares of the Company (ISIN: IN9898S01019) on the Stock Exchanges with effect from Thursday, March 21, 2024, on account of the First Call.

#### 5. What are the modes of payment of the First Call?

The First Call can be paid through following modes:

- (a). Online ASBA: By visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First Call in their respective bank accounts maintained with such SCSBs.
- (b). Physical ASBA: By submitting the duly filled up ASBA Form (Annexure-2) of the First Call Notice at the designated branch of the SCSB, to block the monies payable towards the First Call in their respective bank accounts maintained with such SCSBs. Please visit:

<u>https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35</u>to refer to the list of existing SCSBs (for points (a) and (b) above)

- (c). 3-in-1 account: Eligible Shareholders may make the payment of First Call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by someof the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility.
- (d).R-WAP facility: Resident Eligible Shareholders may pay the First Call electronically through the R-WAP portal (<u>https://rights.kfintech.com/callmoney</u>). Payment may be made through net banking or UPI. Please note that R-WAP facility is not available for non-resident Eligible Shareholders.
- (e). Cheque / demand draft: Through cheque or demand draft drawn in favour of:
- i. Aurum PropTech Limited Call Money Escrow Collection R AC (for resident shareholders)
- ii. Aurum PropTech Limited Call Money Escrow Collection NR AC (for non- resident shareholders)

The cheques or demand drafts will need to be submitted together with a duly filled-in Payment Slip with the collection centers mentioned in the Payment Slip.

# 6. I purchased the Rs. 5 partly paid-up equity shares on the stock exchange. Why should I pay the First Call?

The First Call is required to be paid by all shareholders who hold the ₹ 1.25/- partly paidup equity share as of the Call Record Date i.e. March 20, 2024. Only on payment of the First Call would these shares progress to fully paid-up equity shares of the Company. Please note the consequences of non-payment of the First Call stated in the First Call Notice.

## 7. If I don't pay the First Call, what will happen to my Rights Equity Shares?

The following are the consequences of non-payment of the First Call:

- (a) Interest @ 9.00 % (Nine per cent only) p.a. will be payable for delay in payment of First Call beyond April 15, 2024 till the actual date of payment;
- (b) The Company shall be entitled to deduct from any dividend payable, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- (c) The partly paid-up equity shares of the Company held by you, including the amount already paid thereon is liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.

## 8. When can the First Call payment be made?

The First Call can be paid between **Monday**, **April 01**, **2024** till **Monday**, **April 15**, **2024** (both days inclusive).

## 9. When would be the new partly paid-up shares be listed?

The listing of partly paid-up equity shares having ₹.1.87/- each as the paid up value under the a new ISIN is expected to take place within 2 weeks from the last date for payment of the First Call.

## 10. Can an Eligible Shareholder pay in excess of the monies due from him towards First Call?

Eligible Shareholders are advised to pay only the amount which is due on the First Call. Excess payment if any would be refunded (in case of payment through R-WAP or payment through cheque or demand draft) or would be unblocked in the Eligible Shareholder's account (in case of ASBA).

Any payment from non-Eligible Shareholder would also be refunded to him / unblocked in his account as the case may be.

## 11. Is part payment permitted?

Part-payment would be treated as non-payment, which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the First Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the First Call Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 100 Rights Equity Shares as on the First Call Record Date, the aggregate amount payable by such holder pursuant to the First Call will be ₹2,000. If such holder makes a payment of ₹1,000, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made i.e., 50 fully paid-up Equity Shares. Partly paid-up equity shares in respect of which the First Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

#### 12. Where can I access my First Call Notice?

The First Call Notice may be accessed on the website of the Registrar at <u>https://rights.kfintech.com/callmoney/;</u> Please enter your DP ID and Client ID details in the space provided to view and download your individual First Call Notice.

The First Call Notice is also available on the website of the Company at <a href="https://www.aurumproptech.in/investor/First-Call-of-Rights-Issue-2022">https://www.aurumproptech.in/investor/First-Call-of-Rights-Issue-2022</a> and on the websites of the stock exchanges at <a href="https://www.bseindia.com">www.bseindia.com</a> and <a href="https://www.aurumproptech.in/investor/First-Call-of-Rights-Issue-2022">www.bseindia.com</a> and <a href="https://www.aurumproptech.in/investor/First-Call-of-Rights-Issue-2022">www.bseindia.com</a> and <a href="https://www.aurumproptech.in/investor/First-Call-of-Rights-Issue-2022">www.bseindia.com</a> and <a href="https://www.aurumproptech.in/investor/First-Call-of-Rights-Issue-2022">www.bseindia.com</a> and <a href="https://www.nseindia.com">www.nseindia.com</a>

#### 13. Can non-residents shareholders pay the First Call using R-WAP?

R-WAP is available only for resident shareholders of the Company holding partly paidup equity shares as on the First Call Record Date i.e., March 20, 2024.

## 14. What are the banks through which First Call can be paid on R-WAP portal?

### For Net-banking

| Bank name                        |
|----------------------------------|
| IDBI Bank                        |
| IndusInd Bank                    |
| Karur Vysya Bank                 |
| Deutsche Bank                    |
| Indian Bank                      |
| Indian Overseas Bank             |
| South Indian Bank                |
| Yes Bank                         |
| AU Small Finance Bank            |
| HDFC Bank                        |
| ICICI Bank                       |
| Kotak Mahindra Bank              |
| Axis Bank                        |
| City Union Bank                  |
| State Bank of India              |
| Dhanlaxmi Bank                   |
| Jammu & Kashmir Bank             |
| Shamrao Vithal Co-operative Bank |
| Saraswat Co-operative Bank       |
| Tamil Nadu Mercantile Bank       |
| TJSB Sahakari Bank               |
| Bank of Baroda                   |
| Canara Bank                      |
| Bank of India                    |
| Union Bank of India              |
| Punjab National Bank             |
| HSBC                             |
| Standard Chartered Bank          |
|                                  |

## For UPI

Please refer to <u>https://www.npci.org.in/what-we-do/upi/live-members</u> for list of UPI enabled banks.

## 15. What is UPI and how to make payments over UPI?

UPI or Unified Payment Interface is an instant payment system that allows for transfer of moniesinstantaneously between two parties bank accounts.

## 16. How to make payment using UPI?

- (a). On the R-WAP portal once you have validated your DP ID, Client ID you need to enteryour mobile number to receive an OTP;
- (b). Once you enter the OTP, you would need to enter your PAN number for validation;

- (c). Post this you can view the number of partly paid-up equity shares held by you on the CallRecord Date and the amount you need to pay towards the First Call;
- (d). Once you have confirmed the bank account details from where you wish to make thepayment, you need to choose "Pay using UPI";
- (e). Provide the UPI ID i.e. Virtual Payment Address (VPA) which is linked to the bankaccount entered in the R-WAP portal in the space provided and click "Make Payment";
- (f). Once you have made payment on R-WAP portal, you would receive a notification on yourmobile from the UPI App;
- (g). Click the notification and login to the UPI App and authorize the payment by using yourUPI Pin after checking the amount being paid;
- (h). Once you have authorized the payment, the transaction is complete;
- (i). In case you do not receive notification or do not authorize the payment, the same is incomplete and you would need to re-apply.

#### 17. Where can I get my UPI ID or VPA?

You can get your UPI ID or VPA by the following steps:

- (a) Go to your UPI App;
- (b) On the landing page, your UPI ID or VPA will be on the top;
- (c) Else you can click on the profile on your UPI App and can obtain the UPI ID or VPA

#### 18. What is the payment limit on net-banking and UPI?

The payment limit on net-banking is as determined by your individual bank. Please check the limits before making payment. In case the limit is lower than the amount due on the First Call, you may make more than one payment to ensure that you pay the First Call in full.

The payment limit on UPI is ₹2,00,000 and more than one payment is possible through the R-WAP portal.

## 19. Please share the list of the collection centers?

Collection Centers (Axis Bank Limited)

| For Resident<br>Shareholders | <ul> <li>Mumbai - Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai 400001;</li> <li>Hyderabad - Axis Bank, 6-3-879/B, First Floor , G Pulla Reddy Greenlands, Begumpet Road, Hyderabad 500016; Kolkata - Axis Bank, 7, Shakespear Sarani, Kolkata 700071; Chennai - Axis Bank, 82, Dr. Radhakrishna Salai, Mylapore, Chennai 600004; New Delhi - Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi 110001; Bengaluru - Axis Bank, No.9, M.G. Road, Block A, Bengaluru 560001; Ahmedabad - Axis Bank, Trishul, Opp. Samartheshwar Temple, Ahmedabad 380006; Jaipur - Axis Bank, O-15, Green House, Ashok Marg, C-Scheme, Jaipur 302001; Vadodara - Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007; Noida-Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007; Noida-Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007; Noida-Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007; Noida-Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007; Noida-Axis Bank, Bare, Bank, SCO 343-344, Sector 35-B, Chandigarh 160022; Indore - Axis Bank, Kamal Palace, 1 Yeshwant Colony, Yeshwant Niwas Road, Indore 452003; Surat - Axis Bank, Digvijay Towers, Opp. St. Xaviers School, Ghod Dod Road, Surat 395001; Nagpur - Axis Bank, M.G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur 440001; Lucknow - Axis Bank, 31/93, Ground Floor, I &amp; II Floor, Lucknow 226001; Gurgaon - Axis Bank, SCO 29, Sector 14, Near Huda Office, Old Delhi, Gurgaon Road, Gurgaon 122001; Thane - Axis Bank, Dhiraj Baug, Near Hari Niwas Circle, LBS Marg, Thane (West), Thane 400602; Navi Mumbai - Axis Bank, Vardhaman Chambers Co-op Society, Plot No 84, Sector 17, Vashi, Navi Mumbai 400705; Rajkot - Axis Bank, Titan, Near KKV Circle, Kalawad Road, Rajkot 360005; Kanpur - Axis Bank, 16/104 A, Civil Lines, Infront of ICAI Bhawan, Kanpur 208001; Jamnagar - Axis Bank, Jaidev Arcade, Ground fl</li></ul> |
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| non-resident<br>shareholder  | Mumbai - Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai 400001  |

You may also mail on <u>aurumpropteh.rights@kfintech.com</u> for any further clarifications required with respect to the First Call payment.

Note: The FAQs are subject to the terms and conditions specified in the First Call Notice